

Q1 FY18 RESULTS UPDATE

Financial Highlights for the quarter ended 30th June, 2017

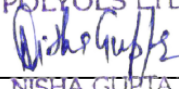
(Rs. in Cr.)

Particulars	Q1 FY18	Q1 FY17	% change
Total income	161.11	127.98	25.9%
EBIDTA	13.74	15.68	(12.4%)
EBIDTA Margin (%)	8.54%	12.33%	
Total Comprehensive Income after tax	4.24	7.66	(44.6%)
EPS (Face value Rs 1/- each)	0.90	1.63	

Financial Review Q1 FY18

- Total Revenue of Rs. 161.11 Cr. for Q1 against Rs. 127.98 Cr. in the corresponding quarter of previous year, growth of 25.9%.
- EBIDTA Rs. 13.74 Cr. in Q1 v/s Rs. 15.68 Cr. in corresponding quarter of previous year.
- Profit after Tax (PAT) of Rs. 4.24 Cr. against Rs. 7.66 Cr. in corresponding quarter of previous year.
- The main factors affecting the profitability are as follows:
 - Increase in Depreciation and Interest cost due to initial commencement of operations of the projects.
 - The company has launched the new products and has adopted strategies to penetrate into existing markets.
 - Increasing competition with entry of new players in grain processing business.

For GULSHAN POLYOLS LTD.



NISHA GUPTA